

FMA 2022 Schedule at a Glance

DAY 1: Wednesday, May 11th, 2022

	Ball Room- A	Iroquois Room -B	King Fisher Tower Room-C	Four Winds Room -D
8:00 am	Registration Begins			
Session 1 9:00- 10:15 AM	<u>CFR Data = Insight & Knowledge</u> - Brian O'Reilly, Bryant Macaraeg, Koren Chen, Allan Blum/ BKD CPAs & Advisors Specialized Industry Knowledge- 1.5 CPE	<u>Cybersecurity: It's a Question of Governance</u> - William Prohn, Patrick Rost/ Dopkins & Company LLP. Advisory Services- 1.5 CPE	<u>Maximize your Employee Benefit Spend to Reinvest in your People!</u> - Sandy DenBesten, Mark Baker, Michael Asterino/ Gallagher Benefit Services Advisory Services- 1.5 CPE	<u>Mergers, Acquisitions and Collaborations in the IDD and Behavioral Health Sectors in NYS</u> - Thomas Kennedy, Richard Tuten/ RBT CPAs, LLP. Specialized Industry Knowledge - 1.5 CPE
Session 2 10:30-11:45 AM	<u>Coordinated Assessment System: An Agency's Best Practices</u> - Tina Chirico, Nichole Washburn/ Anderson Center for Autism Specialized Industry Knowledge - 1.5 CPE	<u>State Enforcement Activity and Compliance Updates: Perspectives from the Trenches</u> - Robert Hussar, Joshua Christiana/ Rivkin Radler, LLP Specialized Industry Knowledge - 1.5 CPE	<u>Cyber Security Compliance: HELP!</u> - Jose Rosario III, John Pennell/Nexo Group LLC Advisory Services - 1.5 CPE	<u>COMMON WAGE AND HOUR MISTAKES: How to Not be a Defendant in a Class Action Lawsuit</u> - Peter Godfrey, Luisa Bostick/ Hodgson Russ LLP Advisory Services - 1.5 CPE
12:00- 1:30 PM	Silver Star Sponsors Lunch- <i>Main Dining Room</i>			
Session 3- 1:45- 3:15 PM	Keynote Speaker- - Dr. Myke Merrill - Sponsored by Millin Associates			
Session 4 3:30- 4:45 PM	<u>Nonprofit Accounting and Auditing Update</u> - David Rottkamp / Grassi & Co. Accounting - 1.5 CPE	<u>The Great Resignation: Why Job Succession Planning is Essential to Your Organizational Success</u> - Allan Blum, Anna Shaferova/BKD, LLP Specialized Industry Knowledge. - 1.5 CPE	<u>Compensation: What's Changed and What you Need to Know</u> - Megan Mail/ NFP Advisory Services- 1.5 CPE	Meet and Greet with Dr. Myke Merrill following keynote
5:30- 6:45 PM	M&T Bank Welcome Reception on the Veranda			
7:00- 9:00 PM	USI Insurance Services Dinner Celebration & FMA Distinction Award- <i>Main Dining Room</i>			
9:00-11:00 PM	Focused Wealth Management Networking in the Templeton Lounge			

DAY 2: Thursday, May 12th, 2022

	Ball Room- A	Iroquois Room -B	King Fisher Tower Room-C	Four Winds Room -D
8:00 am	Registration Continues			
Session 5 8:30- 9:45 AM	<u>What you need to know to be ready for your audit of Provider Relief Funds-</u> Rob McCormick, Jeremy Meisel, Keith Linzer/BDO USA LLP Auditing - 1.5 CPE	<u>Inquiring Minds Want to Know-</u> Kathy Broderick, Amy West, Thomas Mandelkow, Celia Solomita, Howard Seigel, Patrick Yu/AHRC NYC Specialized Industry Knowledge - 1.5 CPE	<u>Leveraging Risk Management to Reduce Cost-</u> Jennifer Wallace, Tracy Harrienger, Scott Wehrin/USI Insurance Services Advisory Services - 1.5 CPE	<u>WFH (Working from Home): the New Normal-</u> William Prohn, Patrick Rost, Matthew Huefner/ Dopkins & Company LLP Specialized Industry Knowledge - 1.5 CPE
Session 6 10:00-11:15 AM	<u>Strategic Priorities, NYS Budget Implication, and Impact of External Disruptors</u> - Gerald Archibald, Terrence Phillips, Jonathan Miller/ the Bonadio Group Specialized Industry Knowledge - 1.5 CPE	<u>Reimagining the Financial and Strategic Vision for your Nonprofit</u> - David Rottkamp/ Grassi & Co. Accounting - 1.5 CPE	<u>Managing Beneficiary Fund Compliance Risk Through a Trust</u> - Joshua Christiana, Nadia Arginteanu, Sarah Szewczyk/ The Arc of New York Advisory Services - 1.5 CPE	<u>Managing SED programs in the New Normal-</u> Brian O'Reilly, Bryant Macaraeg, Koren Chen/ BKD, LLP Specialized Industry Knowledge - 1.5 CPE
11:30- 12:00 PM	FMA Annual Meeting- Ballroom			
12:00- 1:00 PM	Lunch with the Commissioner Sponsored by Marks Paneth- <i>Main Dining Room</i>			
Session 7 1:15- 2:30 PM	<u>Update from OPWDD-</u> Joanne Howard, OPWDD- <i>Ballroom</i> Specialized Industry Knowledge- 1.5 CPE			
Session 8 2:45- 4:00 PM	<u>Annual Financial Reporting: Top 10 Things You Need to Know</u> - Bettina Lipphardt, Ariel Ammirato, Justin Reid, Michael Vollmer/ The Bonadio Group Accounting - 1.5 CPE	<u>A Successful Audit from A to Z-</u> Amy West, Ellen Labita / Baker Tilly US, LLP Auditing - 1.5 CPE	<u>2022 Compliance Update</u> - Lisa Allen / Alera Group Advisory Services - 1.5 CPE	<u>Preparing for an Protecting your Agency from OMIG Audits</u> - Patrick Monaghan / P.F. Monaghan & Co. Specialized Industry Knowledge - 1.5 CPE

Session 9 4:15- 5:30 PM	<u>Post- Covid Managed Care: Are you ready for value-based arrangements?</u> - David Gregory, Patrick Yu / Baker Tilly US, LLP Specialized Industry Knowledge - 1.5 CPE	<u>Supporting People with Complex Needs: Challenging and Practical Strategies for Success</u> - Robert Hussar, Joshua Christiana / Rivkin Radler Specialized Industry Knowledge - 1.5 CPE	<u>Built to Thrive Through '25: Creating & Executing a 3-Year Employee Benefit Strategy</u> - Aaron Buzzell, Julie Keuppers, Tom Burgess, Mark Pulinski/ Alera Group Advisory Services- 1.5 CPE	<u>Managing Accounting. Outcomes and KPIs in the Cloud</u> - Matthew Huefner/Dopkins & Company, LLP Accounting - 1.5 CPE
6:00- 9:00 PM	Alera Group Vendor Trade Show with Dinner and Dessert Reception- <i>Main Dining Room</i>			
9:15 PM	FMA Networking in the Templeton Lounge Sponsored by NFP			

Day 3: Friday May 13th, 2022

	Ball Room- A	Iroquois Room -B	King Fisher Tower Room-C	Four Winds Room -D
Session 10 9:15- 10:30 AM	<u>An Action Plan for Addressing Financial Leaks in your Employee Benefits Program</u> - Rachel Suminski / USI Insurance Services Advisory Services - 1.5 CPE	<u>Grant Compliance: Securing Grants is the Easy Part</u> - Robert Trusiak / Trusiak Law PLLC Accounting - 1.5 CPE	<u>Avoid the "F" Word in Your Revenue Cycle</u> - Olivia Burlew, Timothy Ball / Beacon Solutions Accounting - 1.5 CPE	<u>How Only You Can Fix the Broken US Healthcare System</u> - Daniel Elliot/ Lawley Insurance Specialized Industry Knowledge - 1.5 CPE

*** CPE Credits will be available for these sessions